

Utilising Smart grids solutions to ensure Renewable Energy Sources integration into the French Grid

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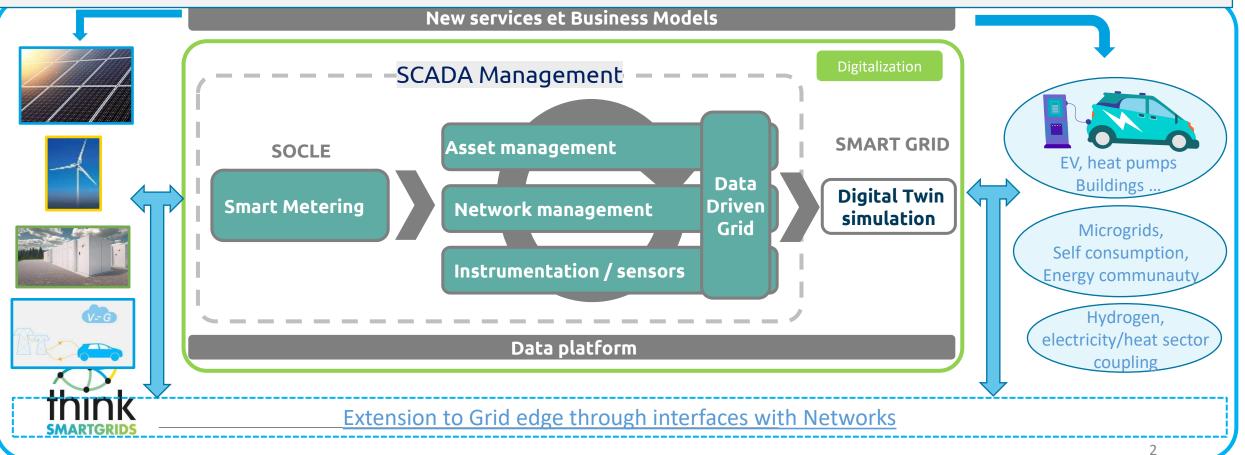
SCOPE OF OUR WORK ON SMART GRIDS



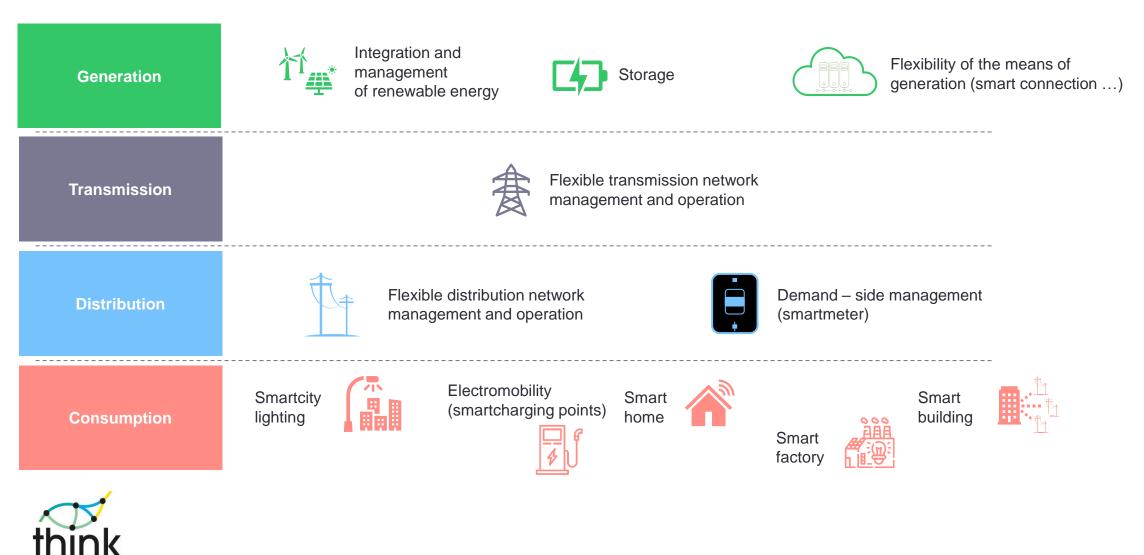
Think Smartgrids represents and develops the French Smart Grids ecosystem, for the benefit of *consumers*, the development of *territorial economic activity*, and the *energy transition*. It federates a hundred members from IT startups and electro-technical SMEs to grid operators, equipment manufacturers, digital services compagnies, universities and research laboratories. The association develops international collaborations on behalf of its members and promotes solutions that

contribute to energy efficiency and the reduction of energy consumption, as well as to the security of supply and competitiveness of the electricity system.

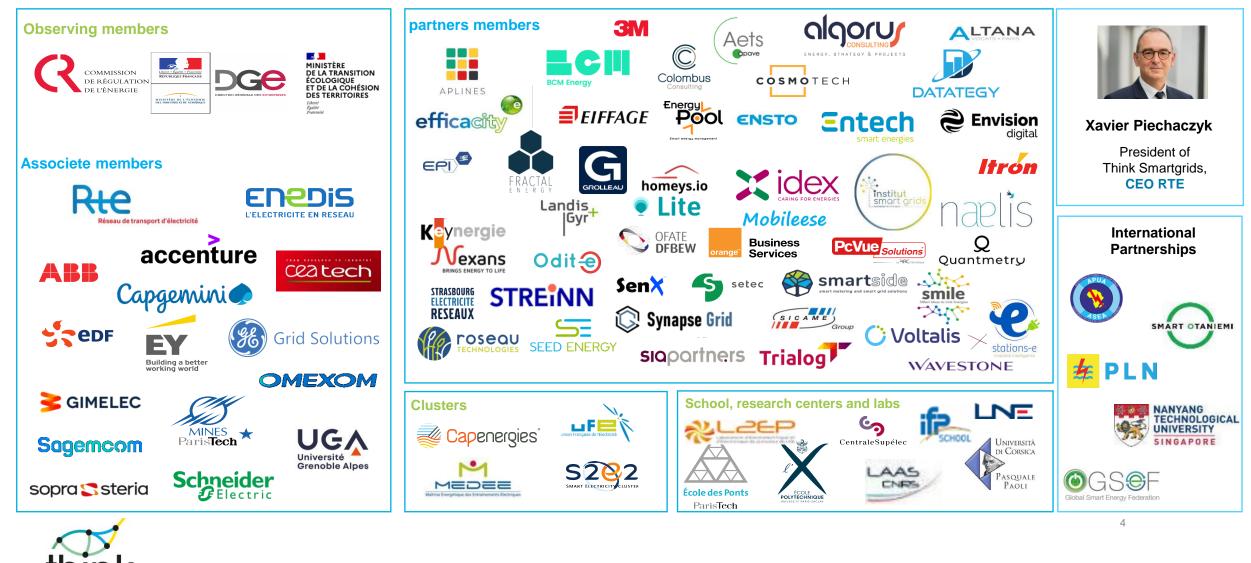
Think Smartgrids also advises the industry on the innovative solutions to be tested as a priority to prepare for the future.



Objectives : 11 SMART GRID USE CASES covered



THINK SMARTGRIDS, A FRENCH ASSOCIATION THAT BRINGS TOGETHER A FULL ECOSYSTEM



SMARTGRID

THE DECARBONATION OF OUR ELECTRICITY SYSTEMS REQUIRES

The Smart grid market (France) is expected to grow fivefold over the decade to reach around €6 billion in 2030, driven by the electricity generation and consumption segments:

The two main drivers of this growth :

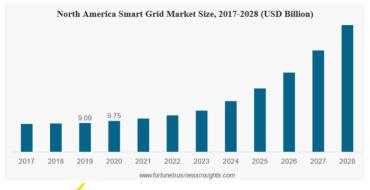
The increased share of renewable energy in the energy mix



The electrification of uses, particularly in the automotive sector



Worldwide, the smart grid market is expected to exceed US\$100 billion in 2026 (North America being the largest market)



DSOs and TSOs will lead this growth:

- The use of the *flexibility* offered by the networks will be fundamental
- The exchange of *data* will be essential for the development of new uses



The fast deployment of intermittent RE and of new uses of electricity (EVs, heat pumps...) make **digital technologies** essential to optimize grid management and power flows ("flexibility").

ACCELERATING THE DEPLOYMENT OF DECENTRALISED RENEWABLE ENERGY









- « Smart connections ». The connection to the distribution or transmission network is made to the "nearest existing network", without "electrical reinforcement".
 - Benefit on CAPEX (reducing investment)
 - Time saving because there is less civil engineering work (faster start of injection)
 - Less disturbance caused by the possible opening of the roadway
 - In exchange, producers accept a contract to modulate their production if constraints appear on the network => very fast Return of investment

In addition:

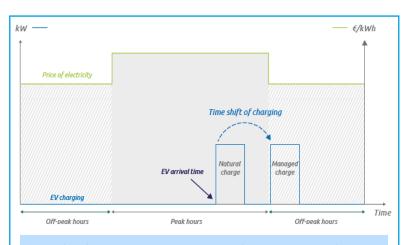
- 2. Participation of producers in the regulation of electrical voltage (inject or absorb reactive power)
- 3. Maximisation of collective self-consumption, by matching local consumption with high production.
- 4. Development of forecasting tools

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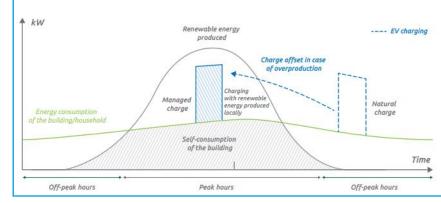


USING THE POTENTIAL OF ELECTRIC VEHICLES THROUGH SMART

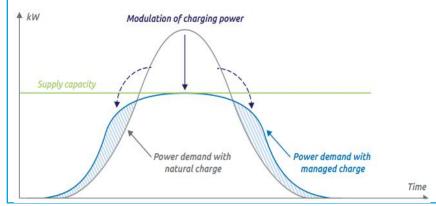




Load charging consists in choosing to charge your car when the price of the electricity consumed is the lowest (use peak / off-peak hours)



Controlling **the power** of the charge means controlling the power demand of the charge (in kW) in coordination with the total power demand of the house/office/building (oven, hot water tank, heating...)



Steering to maximise self-consumption means capturing the surplus solar production of your own photovoltaic panels to charge your electric car.

FRENCH SOLUTIONS FOR SMARTGRIDS

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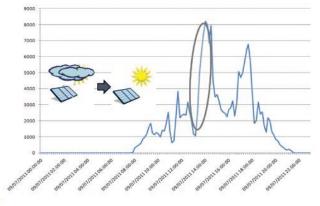


Combining smart charging and solar & wind generation

Due to the growing interest in correlating local renewable energy generation with electric vehicle charging.

More and more self-consumption at the site level

- The ability to schedule vehicle charging will allow "market" stakeholders to encourage consumers to charge their vehicles during local generation peaks, thereby reducing local demand peaks, as well as the backflow of local generation onto the power transmission network (RTE)
- Maximizing self-consumption with smart charging thus means: anticipate renewable energy production, transmit the information to the customer's charging system, encourage the customer to charge when local renewable generation is higher.







THE FLEXIBILITY OF BUILDINGS MADE POSSIBLE BY NEW TECHNOLOGIES







Energy efficiency thanks to data and usage management solutions :

- . Data to improve and reduce energy bills
 - Visualising your consumption
 - Use cases management (hot water tank, EVs ...)
 - Existing Industrial solutions

Moreover, flexibility is an additional oportunity to save money:

2. Agree to reduce consumption at a specific time (load shedding) when there are constraints on the network, in exchange for additional remuneration

Developing flexibility will be key for the resilience of the electricity system



<u>Exemple</u>: Cartoline, The new predictive maintenance tool for Enedis based on the french Linky Smart metering infrastructure : identifying non technical losses, detecting incidents in real-time, improving the reliability of the grid, optimize capacity network and so on ...

TO CONCLUDE : THE MORE WE WILL HAVE RENEWABLE ENERGY

In 2050, need of ~16 to 18 Gw of flexibility of consumption (RTE Energy pathways), only 3 GW today In France, thanks to peak / off peak tarrifs, \rightarrow switch more than 5 Gw of consumption with water tank

- 1. Most flexibilities \rightarrow on a regular basis, so it can be anticipated a long time before the real time.
 - > The main need will be to place shiftable consumption when RES are available and affordable, to smooth out peaks.
 - The best solution to the use of these needs is the tariff of the electricity. Smart meters make it possible to transmit the signal, or even to activate the use
- 2. A need for flexibilities for less regular needs, for example to compensate for a sharp increase in consumption due to a period of very cold weather correlated for example with a total absence of wind.

3. OUR MAIN WORKS FOR 2023-2024

- 1. Accompany all territories
- 2. To publish a white paper to develop the use of flexibility
- 3. To publish a white paper to develop the local an renewable energy community (self and collective consumption)





For the Second consecutive year,

Enedis has topped the Smartgrids index of Singapore Power Group

SG 🗸

Smart Grid Index

SPgroup

2022 Benchmarking Results About Smart Grid Index

2022 Benchmarking Results

The 2022 SGI benchmarks a total of 94 utilities across 39 countries/markets

Utility	Country/Market	Score	+ / - (%)	Best Practices
Enedis	FRA	98.2	1.8	Ø 🖉 Ø 💩 😨 🔞
TaiPower	TWN	94.6	0.0	Ø Ø 🖾 😡 🔞
UKPN	GBR	94.6	0.0	Ø @ @ @ 0
ConEd	USA	92.9	-1.8	Ø 🖾 🔞
WPD	GBR	92.9	0.0	Ø Ø 🙆 💿 🔞
CitiPower	AUS	91.1	-1.8	<mark>⊗©0</mark> ♥
DEWA	ARE	89.3	0.0	000
SP Energy Networks	GBR	89.3	1.8	Ø Ø 💩 😡 🔞
SDGE	USA	87.5	0.0	∞ ©©©0
FPL	USA	85.7	0.0	200
Northern Powergrid	GBR	85.7	1.8	Ø Ø
SCE	USA	85.7	0.0	⊗ ∮@@0
Stedin	NLD	85.7	0.0	8



94 utilities evaluated Across 39 countries

Smartgrid index measures the smartness of electricity grids globally, in 7 key dimensions :

01.	MONITORING & CON	TROL . SCADA
02.	DATA ANAYTICS	. Smart Meter Coverage
03.	SUPPLY RELIABILITY	. SAIDI
04.	DER INTEGRATION	. Management of DER Integration . Grid Scale Energy Storage
05.	GREEN ENERGY	. Renewable Energy Penetration
06.	SECURITY	. IT Cyber Security
07.	CUSTOMER EMPOWERMENT & SATISFACTION	. Real-time data to Customers . Customer Satisfaction Feedback

